



Thursday, November 2, 2023

- 8:30 – 9:00 AM **Registration/Breakfast Buffet**
- 9:00 – 9:15 AM **Welcome/MMAAA Update**
Wendy Nightingale - President
Donna Matarazzo – Treasurer’s Update
Jason Little – Legislative Agent
Mimi Bernardo – Education Program Committee Update
- 9:15 – 12:00 PM *****NEW***** *ADVANCED SIGN UP REQUIRED*
Tax Rate Recap Training & Discussion
(Located in separate room ‘Devens Club’ A/B)
Presented by Tom Guilfoyle, Andrew Nelson, & Jared Curtis,
- 9:15 – 10:15 AM **Understanding Financial Statements, Scott McIntire, CPA, Partner,**
Marcum Accountants & Advisors
- 10:15 -10:30 AM **Break**
- 10:30 – 12:00
PM **Working in an Intergenerational Workforce, Allen Marsh, MBA,**
CLC, EAP Account Manager, Certified Life/Career/Transition
Coach
- 12:00 – 1:00 PM **Lunch**
- 1:00 – 2:00 PM **State of the State- State Budget Discussion by Jackie Lavender-Bird,**
Deputy Legislative Director, MMA
- 2:00 – 2:15 PM **Cookie Break**
- 2:15 – 3:45 PM **Conflict of Interest Law Seminar, David Giannotti, Public**
Education & Communications Division Chief, State Ethics
Commission
*****Exam Review also During this Time*****
Location upstairs Executive club
- 3:45 PM * **Announcement of Gift Basket Raffle Winner** *