



Massachusetts Municipal Auditors' & Accountants' Association, Inc.

**JUNE ANNUAL MEETING – RED JACKET- S. YARMOUTH, MA  
JUNE 9-12, 2019**

**MONDAY JUNE 10, 2019**

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| <b>8:30 – 9:00</b> | <b>REGISTRATION</b>  |
| <b>9:00-9:15</b>   | <b>Opening Remarks – Leah Talbot, President</b>  |
| <b>9:15-10:30</b>  | <b>Fiscal Update<br/>Heath W. Fahle, Director of Policy and Research,<br/>Massachusetts Taxpayers Foundation</b>   |
| <b>10:30-10:45</b> | <b>COFFEE BREAK</b>  |
| <b>10:45-11:45</b> | <b>Public Retirement System Update<br/>John Parsons, PERAC</b>   |
| <b>11:45-12:15</b> | <b>Annual Business Meeting</b>   |
| <b>12:15-1:30</b>  | <b>LUNCH</b>   |
| <b>1:30-2:45</b>   | <b>Municipal Power Aggregation<br/>Rebecca Zachas, Senior Counsel, BCK Law, PC</b>   |
| <b>2:45-3:00</b>   | <b>COFFEE BREAK</b>  |
| <b>3:00-4:00</b>   | <b>Issues Surrounding Stormwater &amp; MS4 Permits<br/>Zach Henderson, Woodard &amp; Curran Engineers<br/>Fred Civian, Stormwater Coordinator, MassDEP</b> |

**Please review attached Scheduling Guidelines for additional information**



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**TUESDAY, JUNE 11, 2019**

<b>9:00-10:30</b>	<b>Investment Basics Chuck Patterson, AIF, Senior VP Bartholomew &amp; Company</b>
<b>10:30-10:45</b>	<b>COFFEE BREAK</b>
<b>10:45-12:00</b>	<b>Cape Cod Regional Issues Cape Cod Commission</b>
<b>12:00-1:15</b>	<b>LUNCH</b>
<b>1:15-2:45</b>	<b>Ask, Don't Tell Steven Bernstein, LMHC, MIIA/AllOne Health</b>
<b>2:45-3:00</b>	<b>COFFEE BREAK</b>
<b>3:00-4:00</b>	<b>MMAAA Roundtable Discussion</b>

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**WEDNESDAY, JUNE 12, 2019**

**9:15-10:30**

**Grant Overhead/Enterprise Fund Indirect Costs  
James Powers, Partner  
Powers & Sullivan**

**10:30-10:45**

**BREAK**

**10:45-12:00**

**What's New at the Bureau of Accounts/Dept of Revenue  
Mary Jane Handy, DOR, Director of Accounts  
Tom Guilfoyle, DOR, BLS Supervisor  
Andrew Nelson, DOR, BLS Supervisor**

**Please review attached Scheduling Guidelines for additional information**



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### SCHEDULING GUIDELINES

#### **Sunday- June 9, 2019**

<b>3:00</b>	<b>PM</b>	<b>Check-In</b>
<b>3:00-5:00</b>	<b>PM</b>	<b>Hospitality Suite - Villa #7</b>
<b>6:00</b>	<b>PM</b>	<b>Cocktails - Pavilion</b>
<b>6:30</b>	<b>PM</b>	<b>Dinner Buffet</b>
<b>9:00</b>	<b>PM</b>	<b>Hospitality Suite - Villa #7</b>

#### **Monday-June 10, 2019**

<b>7:30-11:00</b>	<b>AM</b>	<b>Breakfast - Hotel Dining Room</b>
<b>10:30-10:45</b>	<b>AM</b>	<b>Coffee Break</b>
<b>12:15-1:30</b>	<b>PM</b>	<b>Lunch - Pavilion</b>
<b>2:45-3:00</b>	<b>PM</b>	<b>Coffee Break</b>
<b>4:00-6:00</b>	<b>PM</b>	<b>Hospitality Suite - Villa #7</b>
<b>6:00-7:00</b>	<b>PM</b>	<b>Cocktails - Wheelhouse Room</b>
<b>7:00</b>	<b>PM</b>	<b>Banquet</b>
<b>8:30</b>	<b>PM</b>	<b>Installation of Officers</b>
<b>9:00</b>	<b>PM</b>	<b>Hospitality Suite - Villa #7</b>

#### **Tuesday-June 11, 2019**

<b>7:30-11:00</b>	<b>AM</b>	<b>Breakfast - Hotel Dining Room</b>
<b>10:30-10:45AM</b>		<b>Coffee Break</b>
<b>12:00-1:15</b>	<b>PM</b>	<b>Lunch - Pavilion</b>
<b>2:30-2:45</b>	<b>PM</b>	<b>Coffee Break</b>
<b>4:00-5:30</b>	<b>PM</b>	<b>Hospitality Suite - Villa #7</b>
<b>5:30-6:30</b>	<b>PM</b>	<b>Cocktails - Wheelhouse Room</b>
<b>6:30</b>	<b>PM</b>	<b>Dinner Buffet</b>
<b>7:30-9:30</b>	<b>PM</b>	<b>Entertainment – Spirit Medium Tiffany Rice</b>
<b>9:30</b>	<b>PM</b>	<b>Hospitality Suite – Villa #7</b>



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**Wednesday- June 12, 2019**

**7:30 – 11:00 AM**

**10:30-10:45 AM**

**11:00 AM**

**Breakfast - Hotel Dining Room**

**Coffee Break**

**Checkout**